Checked Out Records held in Content Manager -

Browser Users:

Link to Content Manager

Step 1: Open Content Manager in Edge and click on Search Methods



Step 2: Select Checked Out to:



Step 3: In <Enter Search Query> type me:



The records checked out to you will display.



Step 4: Select an individual record by placing a tick next to the record and the Update button will show in the right-hand section. Select the arrow to check it back in to Content Manager:

ACTIONS PROPERTIES					
	_				
NEW	~				
LOCATIONS	~				
REQUEST	~				
DETAILS	~				
NAVIGATE TO	~				
WORKFLOW	~				
ADD/REMOVE	~				
MORE	~				

Step 5. If you have made changes to the record select 'Make a new revision' and Click on the Attach electronic document to browse to the location the record is checked out to (default area is downloads). If no changes have been made to the record select 'Discard any modifications made' and the record will automatically check in.

CHECK IN RECORD		
Record Number S23/13232		
✓ Make a new revision		
Discard any modifications made		
Comments		
Attach electronic document		A
	CHECK IN	CANCEL

6. Select downloads and select the record to check in:



Desktop Version

Open Content Manager Desktop

Step 1. Select Trays from the Shortcuts menu and then select Offline Records:



Step 2. Right click on the record and select Check in.

Stage 2	c		104	
Stage 2	2	Tag All	Ctrl+A	
mmunic	×	Untag all	Ctrl+U	
Granicus	×	Invert all tags		
Adminis		Сору	Ctrl+C	
Card	-	Clear	Ctrl+Delete	
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Step 3. Ensure Make a new revision is selected and click ok. Select Discard any modifications made if there are no amendments.

Check in - Ombudsman and Stage 2 Complaints 2023 - 202	4.XLSX		
Check In Action Access			
Title			
Ombudsman and Stage 2 Complaints 2023 - 2024			^
			~
Return type			
Make a new revision			
Replace current revision			
Records of this type cannot be replaced.			
 Discard any modifications made 			
Comments			
Keep document(s) checked out after check in complexity	te		
	OK	Cancel	lala
	UK	Cancer	leip